



ABOUT US



WHAT WE DO

Grounded in unparalleled data, technology and innovation, Fiduciary Decisions works side-by-side with you to ensure the best possible retirement decisions your plan and its participants.

- As an independent third party, Fiduciary Decisions provides data and insights that facilitate your decision making.
- Since 2008, we've worked with service providers to build the broadest, deepest, most accurate database in the industry. Our benchmarking reports when accompanied by a prudent fiduciary process provide risk mitigation against DOL audits and excessive fee litigation.
- Our goal is to help you uncover the important facts, figures, and insights our data offers. Fiduciary Decisions' data helps fiduciaries make prudent, effective decisions and improve outcomes.

Fiduciary Decisions' Proprietary Database

375,000 plans,
all market segments

\$7.1 trillion in
plan assets

200+ different
service providers



HOW WE DO IT

Using rigorous methodologies, we build innovative decision support systems to assist you in better managing your retirement plans.

We leverage our data—the broadest, deepest, and most accurate in the industry—to deliver clear, relevant information and insights to help you make fact-based decisions that improve retirement outcomes.

Through data, our experience, and the insights our reports provide, Fiduciary Decisions helps retirement fiduciaries and investors understand all the important components of what they receive from service providers in terms of Quality, Service, Value and Extra Credit.



OUR CLIENTS

Sitting at the center of the retirement ecosystem, Fiduciary Decisions helps support Recordkeepers, Advisory Firms, Investment Managers, Plan Sponsors, and ultimately participants/investors.



OUR TEAM

We're here for you. As industry practitioners, we've been in your shoes and our cumulative expertise can help guide you. Fiduciary Decisions' expertise, and our innovative technology solutions, along with our objective perspective, provide you with powerful information to communicate value with confidence and clarity.



OUR COMPANY

Founded in 2008, Fiduciary Decisions is the industry leader for independent, comprehensive, and actionable decision support systems for the retirement industry. Grounded in unparalleled data, technology, and innovation, we work side-by-side with you to ensure the best possible retirement decisions. Fiduciary Decisions' flagship product is the Value and Fee Benchmarking with FEEPOINT® calculation report, which is considered the gold standard for determining fee reasonableness for defined contribution plans.

At Fiduciary Decisions, our goal is to collaborate with and strengthen all constituents of the retirement industry, helping service providers and plan sponsors, as well as plan participants and investors make fact-based decisions for successful retirement outcomes.

LEARN MORE at www.fiduciarydecisions.com

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